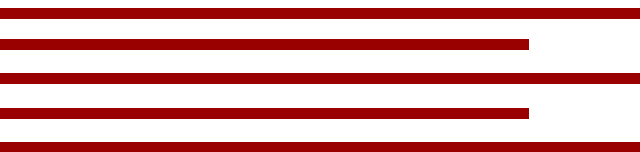


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

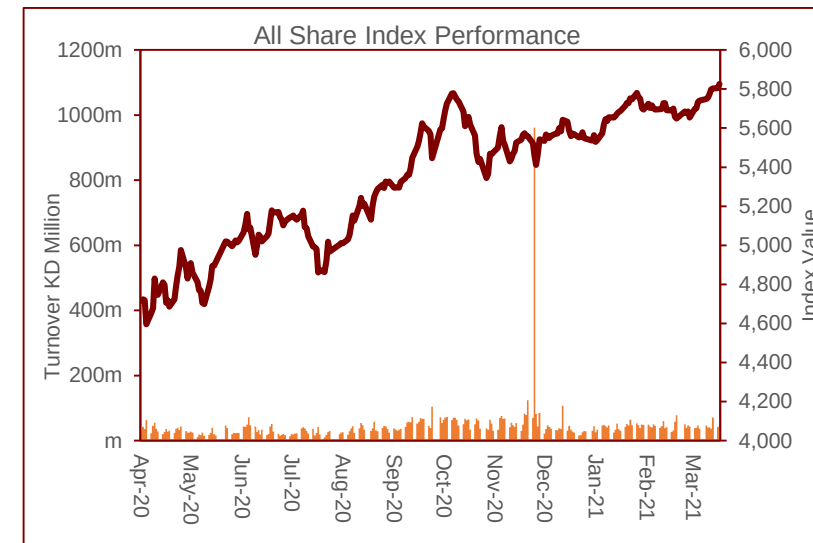
Thursday, April 22, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,028.97	0.17	1.27	4.38	4.38	8.71	35.36 KWD	1.99	34.64
Kuwait Premier Index	6,590.26	0.09	0.92	4.20	4.20	8.91	26.74 KWD	2.16	34.37
Kuwait Main Index	4,918.81	0.42	2.36	4.94	4.94	8.05	8.62 KWD	1.46	35.75
NIC 50	7,330.59	0.14	0.87	4.13	4.13	8.91	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,367.90	0.17	0.61	4.08	4.08	8.35	20.18 KWD	1.39	35.37
Telecom	1,116.20	0.36	0.59	0.14	0.14	1.26	3.41 KWD	0.59	14.16
Industrials	969.85	-0.27	2.31	5.32	5.32	8.84	3.47 KWD	0.77	12.57
Financial services	1,089.64	0.31	3.26	10.63	10.63	17.20	2.74 KWD	0.70	5.06
Real estate	1,072.54	0.21	2.31	5.48	5.48	12.59	2.30 KWD	0.62	57.26
Basic materials	1,208.31	0.81	6.58	10.95	10.95	34.47	1.07 KWD	1.85	23.95
Health care	792.21	-0.92	-0.94	-2.22	-2.22	-4.17	0.40 KWD	4.12	40.51
Consumer services	720.75	0.04	-0.10	1.84	1.84	-3.43	0.42 KWD	0.73	8.77
Insurance	1,239.89	-0.15	1.70	3.23	3.23	7.24	0.47 KWD	0.85	8.28
Consumer Disc	821.35	0.83	1.13	-2.86	-2.86	0.34	0.22 KWD	1.27	28.00
Energy	1,275.79	0.31	1.63	4.12	4.12	-0.12	0.26 KWD	0.80	14.15
Technology	691.13	-2.96	0.11	15.85	15.85	37.48	0.01 KWD	0.81	0.00
Utilities	702.63	0.00	0.00	-0.37	-0.37	-3.61	0.29 KWD	7.25	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,134.08	0.38	1.46	2.28	2.28	16.62	9,576 SAR	2.44	21.34
Qatar (QE Index)	10,844.92	0.05	-0.58	4.17	4.17	3.83	551 QAR	1.59	19.22
Dubai (DFMGI)	2,625.71	0.99	-0.28	2.96	2.96	5.37	286 AED	1.38	30.10
Abu Dhabi (ADI)	6,101.63	0.67	-0.49	3.20	3.20	20.94	881 AED	1.63	18.32
Bahrain (BAX)	1,486.29	0.19	0.73	1.94	1.94	-0.23	15 BHD	1.30	11.05
MUSCAT SE INDEX	3,719.21	0.59	0.30	0.28	0.28	1.65	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,932.98	0.59	-0.69	4.31	4.31	9.03			
U.S. (S&P 500)	4,173.42	0.33	-0.29	5.05	5.05	11.11			
U.K. (FTSE 100)	6,899.57	0.06	-1.71	2.77	2.77	6.80			
Japan (Topix)	1,922.50	1.82	-1.96	-1.61	-1.61	6.53			
Emerging Markets									
MSCI EM Index	1,336.87	-0.80	-0.88	1.55	1.55	3.53			
China (SSE Composite)	3,465.11	-0.23	1.12	0.67	0.67	-0.23			
India (Sensex)	48,080.67	0.79	-1.61	-2.95	-2.95	0.62			



What Move the GCC markets ,

Oil Prices

Oil prices fell for a third day on Thursday as a surprise build in U.S. crude inventories and a resurgence of COVID-19 cases in India and Japan raised concerns that a recovery in global economy and fuel demand may slow. Brent crude futures fell 57 cents, or 0.9%, to \$64.75 a barrel.

Kuwait Market

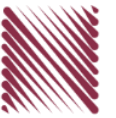
The market closed today up by +0.17%, value traded 45.5 million KD, Premier market value traded reach 24.9 million KD and closed at 6,590 change by +0.09%.

Saudi Market

The Market closed up by +0.38%, today market Performance are linked to oil prices raised to \$64.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

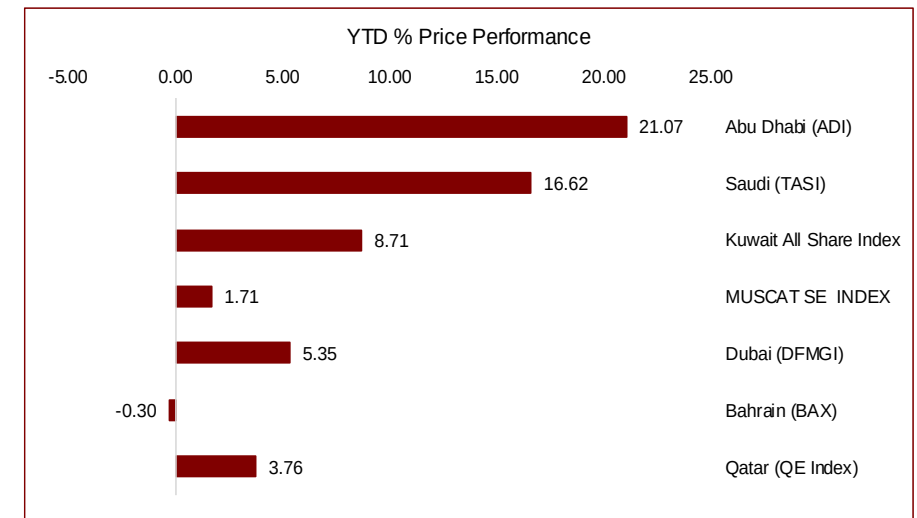


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.828	0.00	-0.24	2.60	2.60	3.50	5.95 KWD	1.59	27.00	
KFH	0.729	-0.14	0.97	4.41	4.41	18.45	6.16 KWD	3.16	32.00	
Zain	0.608	0.33	0.83	0.50	0.50	0.33	2.62 KWD	1.99	14.16	
BOUBYAN BANK	0.652	1.40	3.99	13.16	13.16	20.53	2.04 KWD	3.45	34.00	
Agility	0.767	-1.29	1.72	5.65	5.65	13.46	1.57 KWD	1.30	36.51	
Saudi Arabia										
ARAMCO	35.40	0.00	-0.56	-1.67	-1.67	1.14	7,080.19 SAR	7.14	38.26	
SABIC	119.80	0.34	2.74	2.04	2.04	18.15	359.41 SAR	2.14	35.00	
STC	125.40	0.97	3.81	-1.10	-1.10	18.30	250.81 SAR	3.92	22.50	
AL-RAJHI BANK	96.80	0.83	2.76	-2.02	-2.02	31.52	242.01 SAR	4.16	20.80	
NCB	53.70	0.00	-2.01	1.13	1.13	23.88	240.48 SAR	2.02	14.61	
United Arab Emirates										
ETISALAT.AD	21.36	0.56	-2.47	-1.29	-1.29	26.39	184.72 AED	3.77	20.46	
FAB.AD	14.46	1.40	-0.69	-0.96	-0.96	12.09	155.72 AED	1.43	15.08	
EMIRATES NBD	12.00	0.84	0.42	4.35	4.35	16.50	75.17 AED	0.91	11.49	
DB ISLAMIC BK	4.52	0.67	0.44	-0.66	-0.66	-1.95	32.51 AED	0.80	11.82	
EMAAR PROPERT	3.87	2.93	-0.26	9.32	9.32	9.63	26.92 AED	0.47	10.29	
Qatar										
QNB	17.95	0.22	0.17	-0.39	-0.39	0.50	165.42 QAR	1.79	15.40	
INDUSTRIES QAT	12.93	0.08	0.94	8.12	8.12	18.86	78.17 QAR	2.32	39.58	
QA ISLAMIC BK	17.45	-0.17	-4.18	5.95	5.95	1.93	41.30 QAR	1.87	14.13	
MASRAF AL RAYA	4.47	-0.53	-1.15	4.43	4.43	-1.10	33.71 QAR	2.46	15.30	
MESAIEED PETRO	1.86	0.65	-0.22	-0.22	-0.22	-9.33	23.22 QAR	1.47	43.58	
OMAN										
BANK MUSCAT	0.388	-0.51	-0.51	1.04	1.04	7.78	1.39 OMR	0.68	8.33	
OMANTEL	0.752	0.00	-1.57	-4.57	-4.57	3.87	0.56 OMR	0.98	7.69	
BANK DHOFAR	0.108	3.85	0.93	1.89	1.89	11.34	0.31 QAR	0.45	14.93	
NAT BANK OF OMAN	0.155	0.65	4.73	3.33	3.33	-3.12	0.25 QAR	0.47	12.71	
OMINVEST	0.308	-0.65	2.67	-3.75	-3.75	-8.88	0.25 QAR	0.94	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%
21-Apr-21	19.76%	11.91%	0.06%	1.07%	0.34%	4.57%	2.63%	10.26%	5.04%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.17 % The leading sector best performance indices today are Basic materials 0.81 % Telecom 0.36 % Energy 0.31 % respectively

from YTD performance perspective the best sector performance are Basic materials by 34.47 % while the bottom sector performance is Health care by -4.17 %

Telecommunication sector are up today by + 0.36 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -7.32 %

KSA

Saudi Armco are flat performance today 0 %, SABIC have positive performance today by + 0.33%

STC are have positive performance today by + 0.97 %, Al Rajhi Bank have positive performance today by + 0.83 %

UAE

ETISALAT AD closed today up by +0.56% and act defensively with COVID19



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